

CHAPTER 3	LESSON PLANS
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Organizing Your Personal Financial Records

Section 3.1 (pp. 58–65)

OBJECTIVES

- How to recognize the relationship between financial documents and money management strategies
- How to create a system to maintain your personal financial documents

STATE/LOCAL OBJECTIVES

Focus

- _____ Motivation, p. TM 71
- _____ Prereading, p. TM 71
- _____ Springboard, TAE, p. 59
- _____ Topic Spotlight, p. TM 70
- _____ *PowerPoint Presentation*

Extending the Content

- _____ Extension, TAE, p. 62
- _____ Extension, TAE, p. 62
- _____ Internet Extension, p. TM 69
- _____ Additional Resources, p. TM 70

Teach

Guided Practice

- _____ Guided Practice, p. TM 71
- _____ Standard & Poor's Q & A, TAE p. 58
- _____ Connect, TAE, p. 60
- _____ What's Your Financial ID?, TAE, p. 60
- _____ Reinforcement, TAE, p. 61
- _____ Predict, TAE, p. 61
- _____ Discussion, TAE, p. 61
- _____ Discussion, TAE, p. 62
- _____ Cooperative Learning, TAE, p. 63
- _____ Critical Thinking, TAE, p. 63
- _____ Answers to Reading Strategies, p. TM 76

Assess

Reteaching

- _____ Reteaching, p. TM 71

Enrichment

- _____ Enrichment, p. TM 71
- _____ Enrichment/Application, p. TM 69

Evaluation

- _____ Section 3.1 Assessment, TAE, p. 65, p. TM 71
- _____ Section 3.1 Assessment Answers, p. TM 74

Close

- _____ Close, p. TM 71

Independent Practice

- _____ Independent Practice, p. TM 71
- _____ *Student Activity Workbook*

Homework Assignments

M _____	TH _____
T _____	F _____
W _____	

Teacher's Name _____ Date _____

Class _____ Week _____ M T W TH F

CHAPTER 3

LESSON PLANS

Organizing Your Personal Financial Records

Section 3.1 (pp. 58–65)

Internet Sites

Lesson Strategies

Equipment and Special Materials Needed

Homework Assignments

M _____	TH _____
T _____	F _____
W _____	

CHAPTER 3	LESSON PLANS
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The Personal Balance Sheet: What Are You Worth Now?

Section 3.2 (pp. 66–74)

OBJECTIVES

- How to develop a personal balance sheet and cash flow statement
- How to analyze your personal financial situation

STATE/LOCAL OBJECTIVES

Focus

- _____ Motivation, p. TM 72
- _____ Prereading, p. TM 72
- _____ Springboard, TAE, p. 67
- _____ Powerpoint Presentation

Independent Practice

- _____ Independent Practice, p. TM 72
- _____ Student Activity Workbook

Extending the Content

- _____ Extension, TAE, p. 67
- _____ Extension, TAE, p. 70
- _____ Extension, TAE, p. 72

Teach

Guided Practice

- _____ Guided Practice, p. TM 72
- _____ Discussion, TAE, p. 68
- _____ Discussion, TAE, p. 68
- _____ Respond, TAE, p. 68
- _____ Reinforcement, TAE, p. 68
- _____ Critical Thinking, TAE 68
- _____ Reinforcement, TAE, p. 70
- _____ Careers in Finance, TAE, p. 70, p. TM 72
- _____ Question, TAE, p. 71
- _____ Critical Thinking, TAE, p. 71
- _____ Critical Thinking, TAE, p. 73
- _____ Answers to Reading Strategies, p. TM 76

Assess

Reteaching

- _____ Reteaching, p. TM 72

Enrichment

- _____ Enrichment, p. TM 72

Assessment

- _____ Section 3.2 Assessment, TAE, p. 74, p. TM 73
- _____ Section 3.2 Assessment Answers, p. TM 75

Close

- _____ Close, p. TM 73

Homework Assignments

M _____	TH _____
T _____	F _____
W _____	

Teacher's Name _____ Date _____

Class _____ Week _____ M T W TH F

CHAPTER 3

LESSON PLANS

The Personal Balance Sheet: What Are You Worth Now?

Section 3.2 (pp. 66–74)

Internet Sites

Lesson Strategies

Equipment and Special Materials Needed

Homework Assignments

M _____ TH _____
T _____ F _____
W _____

CHAPTER 3

LESSON PLANS

Budgeting to Achieve Your Financial Goals Section 3.3 (pp. 75–87)

OBJECTIVES

- How to create a budget that's practical for you
- How to achieve your financial goals by increasing your savings

STATE/LOCAL OBJECTIVES

Focus

- _____ Motivation, p. TM 73
- _____ Prereading, p. TM 73
- _____ Springboard, TAE, p. 75
- _____ *Powerpoint Presentation*

Teach

Guided Practice

- _____ Guided Practice, p. TM 73
- _____ Discussion, TAE, p. 75
- _____ Reinforcement, TAE, p. 75
- _____ Academic Connection, TAE, p. 76
- _____ Critical Thinking, TAE, p. 76
- _____ Predict, TAE, p. 76
- _____ Standard & Poor's Case Study, TAE, p. 78
- _____ Savvy Saver, TAE, p. 79, p. TM 73
- _____ Math Problem, TAE, p. 79
- _____ Connect, TAE, p. 80
- _____ International Finance, TAE, p. 82, p. TM 73
- _____ Common Cents, TAE, p. 83, p. TM 73
- _____ Your Financial Portfolio, TAE, p. 84
- _____ Answers to Reading Strategies, p. TM 76
- _____ Answers to Standard & Poor's Case Study, p. TM 77

Independent Practice

- _____ Independent Practice, p. TM 73
- _____ *Student Activity Workbook*

Extending the Content

- _____ Extension, TAE, p. 79
- _____ Extension, TAE, p. 82

Homework Assignments

M _____

T _____

W _____

Assess

Reteaching

- _____ Reteaching, p. TM 74

Enrichment

- _____ Enrichment, p. TM 74

Assessment

- _____ Section 3.3 Assessment, TAE, p. 85, p. TM 74
- _____ Section 3.3 Assessment Answers, p. TM 75

Chapter 3 Assessment, TAE, p. 86

- _____ Chapter Summary
- _____ Understanding and Using Vocabulary
- _____ Review Key Concepts
- _____ Apply Key Concepts
- _____ Problem Solving Today
- _____ Real-World Application
- _____ Finance Online
- _____ Chapter 3 Assessment Answers, p. TM 75

Testing

- _____ Chapter 3 Reproducible Test, *Teacher's Resource Binder*

Close

- _____ Close, p. TM 74

Teacher's Name _____ Date _____

Class _____ Week _____ M T W TH F

CHAPTER 3

LESSON PLANS

Budgeting to Achieve Your Financial Goals *Section 3.3 (pp. 75–87)*

Internet Sites

Lesson Strategies

Equipment and Special Materials Needed

Homework Assignments

M _____ TH _____
T _____ F _____
W _____