

CHAPTER 12	LESSON PLANS
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The Fundamentals of Income Taxes *Section 12.1 (pp. 378–389)*

OBJECTIVES

- How to describe the importance of taxes in personal financial planning
- How to identify your taxable income
- How to complete a W-4 form

STATE/LOCAL OBJECTIVES

Focus

- _____ Motivation, p. TM 177
- _____ Prereading, p. TM 177
- _____ Springboard, TAE, p. 380
- _____ Topic Spotlight, p. TM 176
- _____ PowerPoint Presentation

Independent Practice

- _____ Independent Practice, p. TM 177
- _____ Student Activity Workbook

Extending the Content

- _____ Extension, TAE, p. 381
- _____ Extension, TAE, p. 382
- _____ Extension, TAE, p. 387
- _____ Internet Extension, p. TM 175
- _____ Additional Resources, p. TM 176

Teach

Guided Practice

- _____ Guided Practice, p. TM 177
- _____ Standard & Poor's Q & A, TAE p. 378
- _____ What's Your Financial ID?, TAE, p. 380
- _____ Connect, TAE, p. 381
- _____ Reinforcement, TAE, p. 381
- _____ Academic Connection, TAE, p. 382
- _____ International Finance, TAE, p. 383, p. TM 177
- _____ Critical Thinking, TAE, p. 384
- _____ Math Problem, TAE, p. 385
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- _____ Careers in Finance, TAE, p. 388, p. TM 177
- _____ Answers to Reading Strategies, p. TM 183

Assess

Reteaching

- _____ Reteaching, p. TM 177

Enrichment

- _____ Enrichment, p. TM 178
- _____ Enrichment/Application, p. TM 175

Assessment

- _____ Section 12.1 Assessment, TAE, p. 389, p. TM 178
- _____ Section 12.1 Assessment Answers, p. TM 180

Close

- _____ Close, p. TM 178

Homework Assignments

M _____	TH _____
T _____	F _____
W _____	

Teacher's Name _____ Date _____

Class _____ Week _____ M T W TH F

CHAPTER 12

LESSON PLANS

The Fundamentals of Income Taxes

Section 12.1 (pp. 378–389)

Internet Sites

Lesson Strategies

Equipment and Special Materials Needed

Homework Assignments

M _____ TH _____
T _____ F _____
W _____

CHAPTER 12	LESSON PLANS
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Preparing Your Income Tax Return **Section 12.2 (pp. 390–402)**

OBJECTIVES

- How to prepare a federal income tax return

STATE/LOCAL OBJECTIVES

Focus

- _____ Motivation, p. TM 178
- _____ Prereading, p. TM 178
- _____ Springboard, TAE, p. 390
- _____ PowerPoint Presentation

Teach

Guided Practice

- _____ Guided Practice, p. TM 178
- _____ Discussion, TAE, p. 390
- _____ Critical Thinking, TAE, p. 391
- _____ Standard & Poor's Case Study, TAE, p. 392
- _____ Savvy Saver, TAE, p. 393, p. TM 178
- _____ Reinforcement, TAE, p. 394
- _____ Question, TAE, p. 394
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- _____ Answers to Reading Strategies, p. TM 183
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Independent Practice

- _____ Independent Practice, p. TM 178
- _____ Student Activity Workbook

Extending the Content

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- _____ Extension, TAE, p. 393
- _____ Extension, TAE, p. 402

Assess

Reteaching

- _____ Reteaching, p. TM 179

Enrichment

- _____ Enrichment, p. TM 179

Assessment

- _____ Section 12.2 Assessment, TAE, p. 402, p. TM 179
- _____ Section 12.2 Assessment Answers, p. TM 180

Close

- _____ Close, p. TM 179

Homework Assignments

M _____	TH _____
T _____	F _____
W _____	

Teacher's Name _____ Date _____

Class _____ Week _____ M T W TH F

CHAPTER 12

LESSON PLANS

Preparing Your Income Tax Return

Section 12.2 (pp. 390–402)

Internet Sites

Lesson Strategies

Equipment and Special Materials Needed

Homework Assignments

M _____	TH _____
T _____	F _____
W _____	

CHAPTER 12	LESSON PLANS
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Tax Assistance and Tax Strategy **Section 12.3 (pp. 403–409)**

OBJECTIVES

- How to identify sources of tax assistance
- How to select the best tax strategies for your financial and personal needs

STATE/LOCAL OBJECTIVES

Focus

- _____ Motivation, p. TM 179
- _____ Prereading, p. TM 179
- _____ Springboard, TAE, p. 403
- _____ *Powerpoint Presentation*

Teach

Guided Practice

- _____ Guided Practice, p. TM 179
- _____ Reinforcement, TAE, p. 403
- _____ Common Cents, TAE, p. 405, p. TM 179
- _____ Connect, TAE, p. 405
- _____ Question, TAE, p. 405
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- _____ Answers to Reading Strategies, p. TM 183

Independent Practice

- _____ Independent Practice, p. TM 179
- _____ *Student Activity Workbook*

Extending the Content

- _____ Extension, TAE, p. 403
- _____ Extension, TAE, p. 405

Assess

Reteaching

- _____ Reteaching, p. TM 180

Enrichment

- _____ Enrichment, p. TM 180

Assessment

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- _____ Section 12.3 Assessment Answers, p. TM 181

Chapter 12 Assessment, TAE, p. 408

- _____ Chapter Summary
- _____ Understanding and Using Vocabulary
- _____ Review Key Concepts
- _____ Apply Key Concepts
- _____ Problem Solving Today
- _____ Real-World Application
- _____ Finance Online
- _____ Chapter 12 Assessment Answers, p. TM 182

Testing

- _____ Chapter 12 Reproducible Test, *Teacher's Resource Binder*

Close

- _____ Close, p. TM 180

Homework Assignments

M _____	TH _____
T _____	F _____
W _____	

Teacher's Name _____ Date _____

Class _____ Week _____ M T W TH F

CHAPTER 12

LESSON PLANS

Tax Assistance and Tax Strategy

Section 12.3 (pp. 403–409)

Internet Sites

Lesson Strategies

Equipment and Special Materials Needed

Homework Assignments

M _____ TH _____
T _____ F _____
W _____